

PROPOSED SALE TIMELINE

MILESTONE	DATE / DEADLINE
Portfolio Marketing Period	40 days through the Portfolio Bid Deadline
Portfolio Bid Deadline / Stalking Horse Designation	October 20, 2026 - 5:00 PM ET
Final Marketing Period	30 days from Portfolio Bid Deadline through Bid Deadline
Bid Deadline	November 19, 2026 - 5:00 PM ET
Notice of Qualified Bids to Consultation Parties	November 20, 2026
Sale Objection Deadline	November 30, 2026 - 4:00 PM ET
Auction (if required)	December 1, 2026 - 10:00 AM ET
Filing of Notice of Auction Results	December 2, 2026
Sale Hearing	December 3, 2026 - 10:30 AM ET